

Form 604

Corporations Act 2001
Section 671B

Notice of Change of Interests of Substantial Holder

To Company Name/Scheme COAL OF AFRICA LIMITED

ACN/ARSN 008 905 388

1. Details of substantial holder (1)

Name TMM HOLDINGS (Proprietary) LIMITED

ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

15 September 2015

The previous notice was given to the company on

5 June 2015

The previous notice was dated

5 June 2015

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	12.33%	215,000,000	11.16%	215,000,000

* This notification is required due to the increase in total shares in issue

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7) in GBP (m)	Class and number of securities affected	Person's votes affected
15/9/2015	TMM Holdings (Pty) Limited	Increase in total number of shares in issue	N/A	N/A	1.17%

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Registered holder of securities	Nature of relevant interest (6)	Class and number of securities	Person's votes
TMM HOLDINGS (Pty) LIMITED	In its capacity	215,000,000 fully paid ordinary shares	11.16%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
TMM HOLDINGS (Pty) LIMITED	21 George Storrar Drive, Groenkloof, Pretoria, South Africa, 0181

Signature

print name Mario Ferreira

capacity CEO

sign here

date 23 September 2015

