



## ANNOUNCEMENT

30 September 2015

### Holdings in Company

Coal of Africa Limited (the "Company") was notified on 29 September 2015 by Haohua Energy International (Hong Kong) Resource Co. Ltd. (HEI), that as at 15 September 2015, HEI held 462,417,579 ordinary shares of nil par value each in the Company, representing 24 per cent of the Company's issued share capital at that date.

The shareholding decreased by 2.52 per cent following the recent shareholder approved share placement of 183,231,261 additional shares issued to Yishun Brightrise Investment PTE Limited on the 18th of September 2015.

Further details on the holding are available on the Company's website: <http://www.coalofafrica.com/>

AUTHORISED BY:  
Tony Bevan  
Company Secretary

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#### For more information contact:

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Investec Bank Limited is the nominated JSE Sponsor

#### About CoAL:

CoAL is an AIM/ASX/JSE listed coal exploration, development and mining company operating in South Africa. CoAL's key projects include the Vele Colliery (coking and thermal coal), the Greater Soutpansberg Project /MbeuYashu, including CoAL's Makhado Project (coking and thermal coal).

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Bernard R. Pryor – Chairman, David H. Brown – Chief Executive Officer,  
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