

Form 604

Corporations Act 2001
Section 671B

Notice of Change of Interests of Substantial Holder

To Company Name/Scheme COAL OF AFRICA LIMITED
ACN/ARSN 008 905 388

1. Details of substantial holder (1)

Name Haohua Energy International (Hong Kong) Resource Co. Limited ("HEI")
ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on 15 September 2015
The previous notice was given to the company on 21 November 2014
The previous notice was dated 17 November 2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	345,417,579	26.58%	462,417,579	24%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
18/12/2014 and 3/06/2015	HEI, Beijing Haohua Energy Resource Co., Limited, Beijing Jingmei Group Co., Limited, Beijing State-owned Capital Operation and Management Center, State-Owned Assets Supervision and Administration Commission of People's Government of Beijing Municipality	Placement of 117,000,000 shares (Conditional Placement Shares) to HEI	GBP 6,435,000	117,000,000	117,000,000

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of	Person entitled to be	Nature of relevant interest (6)	Class and number of securities	Person's votes
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