#### Form 604

#### Corporations Act 2001 Section 671B

# Notice of Change of Interests of Substantial Holder

To Company Name/Scheme

**COAL OF AFRICA LIMITED** 

ACN/ARSN

008 905 388

# Details of substantial holder (1)

Name

ArcelorMittal South Africa Limited

ACN/ARSN (if applicable)

N/A

There was a change in the interests of the

substantial holder on

15 September 2015

The previous notice was given to the company on

9 January 2015

The previous notice was dated

7 January 2015

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous Notice		Present Notice	
	Person's votes	Voting power (%)	Person's votes	Voting power (%)
Ordinary Shares	126,133,423	7.89%	126,133,423	6.54%

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme, are as follows:

Date of Change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
15/09/2015	ArcelorMittal South Africa Limited	Increase in total number of shares issued	N/A	N/A	1.35%

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

	Nature of relevant interest (6)	Class and number of securities	Person's votes
ArcelorMittal South Africa Limited	In its capacity	126,133,423	6.54%

## Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association	
N/A	N/A	 

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
ArcelorMittal South Africa Limited	Delfos Boulevarde, Vanderbijlpark, 1911, South Africa

Signatur	e
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print name Nomonde Bam Company Secretary

sign here 30 September 2015