



ANNOUNCEMENT

26 October 2015

Despatch of Annual Report and Notice of Annual General Meeting

Coal of Africa Limited, the coal exploration, development and mining company operating in South Africa and traded on the ASX, AIM and JSE, announces that the Integrated Report (Annual Report) for the financial year ended 30 June 2015, Notice of the Annual General Meeting and accompanying proxy for the meeting to be held on 27 November 2015 have today been posted to shareholders and are available on the Company's website www.coalofafrica.com.

The meeting will be held at:

27 November 2015
10 a.m. (London time)
Tavistock Communications,
8th Floor, 131 Finsbury Pavement,
London,
EC2A 1NT

The Appendix 4G, required by the ASX to be lodged with the Integrated Report, summarising where the Company's corporate governance disclosures can be located, is also available on the website.

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Company Secretary

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Investec Bank Limited is the nominated JSE Sponsor

About CoAL:

CoAL is an AIM/ASX/JSE listed coal exploration, development and mining company operating in South Africa. CoAL's key projects include the Vele Colliery (coking and thermal coal), the Greater Soutpansberg Project /MbeuYashu, including CoAL's Makhado Project (coking and thermal coal).

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Bernard R. Pryor – Chairman, David H. Brown – Chief Executive Officer,
Non-executive directors: Peter G. Cordin, Andrew D Mifflin, Khomotso B. Mosehla, Thabo F Mosololi, Rudolph H. Torlage