



## ANNOUNCEMENT

27 October 2014

### Despatch of Annual Report and Notice of Annual General Meeting

Coal of Africa Limited, the coal exploration, development and mining company operating in South Africa and traded on the ASX, AIM and JSE, announces that the Integrated Report (Annual Report) for the financial year ended 30 June 2014, Notice of the Annual General Meeting and accompanying proxy for the meeting to be held on 28 November 2014 have today been posted to shareholders and are available on the Company's website [www.coalofafrica.com](http://www.coalofafrica.com).

The meeting will be held at:  
Tavistock Communications, 8<sup>th</sup> Floor, 131 Finsbury Pavement, London, EC2A 1NT

#### AUTHORISED BY:

Tony Bevan

Company Secretary

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#### For more information contact:

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#### Company advisors:

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Investec Bank Limited is the nominated JSE Sponsor

#### About CoAL:

CoAL is an AIM/ASX/JSE listed coal exploration, development and mining company operating in South Africa. CoAL's key projects include the Vele Colliery (coking and thermal coal), the Greater Soutpansberg Project /MbeuYashu, including CoAL's Makhado Project (coking and thermal coal).

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Bernard R. Pryor – Chairman, David H. Brown – Chief Executive Officer, Michael G. Meeser – Chief Financial Officer  
Non-executive directors: Peter G. Cordin, Khomotso B. Mosehla, David J. K. Murray, Rudolph H. Torlage