



ANNOUNCEMENT

10 November 2014

Despatch of Notice of Annual General Meeting

Coal of Africa Limited, the coal exploration, development and mining company operating in South Africa and trading on the ASX, AIM and JSE, announced the despatch of the Notice of Annual General Meeting on 27 October 2014. Due to the current postal strike in South Africa, some shareholders may experience a delay in the receipt of the Notice of Meeting and accompanying proxy. CoAL has made a printable version of the Notice of Meeting available on the Company's website, www.coalofafrica.com, while a PDF version can be emailed to shareholders on request to celeste.harris@coalofafrica.com.

The meeting will be held on 28 November 2014 at 10h00 am (GMT) at Tavistock Communications, 8th floor, 131 Finsbury pavement, London, EC2A 1NT.

AUTHORISED BY:

Tony Bevan

Company Secretary

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Company advisors:

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Chris Sim/George Price/Jeremy Ellis	Nominated Adviser	Investec Bank plc	+44 20 7597 5970
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Investec Bank Limited is the nominated JSE Sponsor

About CoAL:

CoAL is an AIM/ASX/JSE listed coal exploration, development and mining company operating in South Africa. CoAL's key projects include the Vele Colliery (coking and thermal coal), the Greater Soutpansberg Project /MbeuYashu, including CoAL's Makhado Project (coking and thermal coal).

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Bernard R. Pryor – Chairman, David H. Brown – Chief Executive Officer, Michael G. Meeser – Chief Financial Officer
Non-executive directors: Peter G. Cordin, Khomotso B. Mosehla, David J. K. Murray, Rudolph H. Torlage