



ANNOUNCEMENT

25 June 2013

Holdings in Company

Coal of Africa Limited (the "Company") was notified on 25 June 2013 by Investec Limited ("Investec") that, as at 19 June 2013, Investec held 54,003,875 ordinary shares of nil par value each in the Company, representing 5.15 per cent of the Company's issued share capital at that date. This is an increase of 0.16% (1,631,633 shares) from the previous notice on 3 June 2013.

Further details on the holding are available on the Company's website: <http://www.coalofafrica.com/>

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Investec Bank Limited is the nominated JSE Sponsor

About CoAL:

CoAL is an AIM/ASX/JSE listed coal exploration, development and mining company operating in South Africa. CoAL's key projects include the Vele Colliery (coking and thermal coal), the Greater Soutpansberg Project, including CoAL's Makhado Project (coking coal) and the Mooiplaats and Woestalleen Collieries (both thermal coal).